



SANGAM (INDIA) LIMITED

Regd.Off. : Atun, Chittorgarh Road, Bhilwara-311001 (Raj.) Website: www.sangamgroup.com
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / NINE MONTHS ENDED ON 31ST DECEMBER, 2013

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13
		Unaudited			Unaudited		Audited
1	Income from Operations						
a)	Net Sales/Income from Operations (Net of excise duty)	34789	35140	32796	106509	112311	147884
b)	Other operating income	169	164	150	515	455	608
	Total Income from Operations (net) (a+b)	34958	35304	32946	107024	112766	148492
2	Expenses						
a)	Cost of materials consumed	21451	21012	18337	61073	61291	83434
b)	Change in inventories of finished goods, work-in-progress and stock-in-trade	(1323)	(2176)	931	(1271)	(237)	(1684)
c)	Employees benefits expense	2614	2764	2207	7929	6957	9422
d)	Depreciation and amortisation expense	1889	1881	1945	5637	5819	7698
e)	Power & Fuel	3528	3432	3423	10237	10902	14264
f)	Toll Contract fee	1038	2139	-	5293	7916	8817
g)	Other Expenditure	2814	3111	2918	9288	9532	12794
	Total expenses	32011	32163	29761	98186	102180	134745
3	Profit/(Loss) from operations before other income, finance costs, tax & exceptional items (1-2)	2947	3141	3185	8838	10586	13747
4	Other Income	390	178	92	736	295	648
5	Profit/(Loss) from ordinary activities before finance costs, tax & exceptional items (3+4)	3337	3319	3277	9574	10881	14395
6	Finance costs	1651	1505	1672	4850	5239	6867
7	Profit/(Loss) from ordinary activities after finance costs but before tax & exceptional items (5-6)	1686	1814	1605	4724	5642	7528
8	Exceptional Items	-	-	-	-	-	45
9	Profit/(Loss) from ordinary activities before tax (7-8)	1686	1814	1605	4724	5642	7483
10	Tax Expense						
	Current	633	814	553	2043	2100	2764
	Earlier Years	(43)	-	1	(43)	(48)	(48)
	Deferred	(119)	(224)	(56)	(318)	(303)	(363)
	Total Tax Expense	471	590	498	1682	1749	2353
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	1215	1224	1107	3042	3893	5130
12	Paid-up Equity Share Capital (Face Value of ₹10 per share)	3942	3942	3942	3942	3942	3942
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	25843
14	Earning per share (of ₹ 10/- each) (not annualised): Basic & Diluted (In ₹)	3.08	3.11	2.81	7.72	9.88	13.01

Notes:

- The above results were reviewed by the Audit Committee of the Board and thereafter were approved by the Board of Directors in their meeting held on January 31, 2014. The Statutory Auditors have carried out a limited review of the above financial results.
- The figures of the previous period have been re-grouped / re-arranged and / or recast wherever found necessary.

For and on behalf of the Board of Directors

(R.P. Soni)
Chairman

Date: January 31, 2014
Place : Bhilwara

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13
		Unaudited			Unaudited		Audited
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- No. of Shares	24185652	24185652	24445124	24185652	24445124	24185652
	- % of Shareholding	61.35	61.35	62.01	61.35	62.01	61.35
2	Promoters and promoter group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	3100000	3100000	3100000	3100000	3100000	3100000
	- % of shares (as a % of the total of promoter and promoter group)	20.35	20.35	20.70	20.35	20.70	20.35
	- % of shares (as a % of the total share capital of the company)	7.86	7.86	7.86	7.86	7.86	7.86
b)	Non-encumbered						
	- Number of Shares	12135907	12135907	11876435	12135907	11876435	12135907
	- % of shares (as a % of the total of promoter and promoter group)	79.65	79.65	79.30	79.65	79.30	79.65
	- % of shares (as a % of the total share capital of the company)	30.78	30.78	30.13	30.78	30.13	30.78
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	NIL					
	Disposed of during the quarter	NIL					
	Remaining unresolved at the end of the quarter	NIL					

(₹ In Lacs)

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		31.12.13	30.09.13	31.12.12	31.12.13	31.12.12	31.03.13
		Unaudited			Unaudited		Audited
1	Segment Revenue						
a)	Textile*	33969	33790	32796	102722	103841	138736
b)	Toll	820	1350	-	3787	8470	9148
	Total	34789	35140	32796	106509	112311	147884
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Sales /Income from Operations	34789	35140	32796	106509	112311	147884
2	Segment Result						
	Earnings/ Loss before tax and interest						
a)	Textile	3304	3878	3042	10348	9970	13440
b)	Toll	(279)	(893)	(2)	(1769)	169	(92)
	Total	3025	2985	3040	8579	10139	13348
	Less: i) Interest (Net)	1339	1171	1435	3855	4497	5865
	ii) Other un-allocable expenditure (Net of un-allocable income)	-	-	-	-	-	-
	Total Profit/(Loss) Before Tax	1686	1814	1605	4724	5642	7483
3	Capital Employed						
	(Segment assets - Segment liabilities)						
a)	Textile	97301	97991	97074	97301	97074	98899
b)	Toll	1264	970	2833	1264	2833	2028
	Total	98565	98961	99907	98565	99907	100927

* Includes Wind Power.

