



# SANGAM (INDIA) LIMITED

Regd.Off. : Opp. Hr. Sec. School, Pur Road, Bhilwara-311001 (Raj.) Website: www.sangamgroup.com

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31<sup>ST</sup> MARCH, 2013

(₹ in Lacs)

**PART I**

Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
		Audited	Unaudited	Audited	Audited	
<b>1</b>	<b>Income from Operations</b>					
a)	Net Sales/Income from Operations (Net of excise duty)	35573	32796	39610	147884	141722
b)	Other operating income	153	150	143	608	681
	<b>Total Income from Operations (net) (a+b)</b>	<b>35726</b>	<b>32946</b>	<b>39753</b>	<b>148492</b>	<b>142403</b>
<b>2</b>	<b>Expenses</b>					
a)	Cost of materials consumed	22143	18337	20519	83434	75152
b)	Change in inventories of finished goods, work-in-progress and stock-in-trade	(1447)	931	368	(1684)	1530
c)	Employees benefits expense	2465	2207	2182	9422	8283
d)	Depreciation and amortisation expense	1879	1945	1753	7698	6785
e)	Power & Fuel	3362	3423	3054	14264	10995
f)	Toll Contract fee	901	-	6515	8817	19730
g)	Other Expenditure	3262	2918	2853	12794	11216
	<b>Total expenses</b>	<b>32565</b>	<b>29761</b>	<b>37244</b>	<b>134745</b>	<b>133691</b>
<b>3</b>	Profit/(Loss) from operations before other income, finance costs, tax & exceptional Items (1-2)	<b>3161</b>	<b>3185</b>	<b>2509</b>	<b>13747</b>	<b>8712</b>
4	Other Income	353	92	84	648	572
<b>5</b>	<b>Profit/(Loss) from ordinary activities before finance costs, tax &amp; exceptional Items (3+4)</b>	<b>3514</b>	<b>3277</b>	<b>2593</b>	<b>14395</b>	<b>9284</b>
6	Finance costs	1628	1672	1657	6867	6653
7	Profit/(Loss) from ordinary activities after finance costs but before tax & exceptional Items (5-6)	1886	1605	936	7528	2631
8	Exceptional Items	45	-	30	45	30
<b>9</b>	<b>Profit/(Loss) from ordinary activities before tax (7-8)</b>	<b>1841</b>	<b>1605</b>	<b>906</b>	<b>7483</b>	<b>2601</b>
10	Tax Expense					
	Current	664	553	22	2764	694
	Earlier Years	-	1	-	(48)	22
	Deferred	(60)	(56)	279	(363)	177
	Total Tax Expense	604	498	301	2353	893
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>1237</b>	<b>1107</b>	<b>605</b>	<b>5130</b>	<b>1708</b>
12	Paid-up Equity Share Capital (Face Value of ₹10 per share)	3942	3942	3942	3942	3942
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	25843	21266
14	Earning per share (of ₹ 10/- each) (not annualised): Basic & Diluted (In ₹)	3.14	2.81	1.53	13.01	4.33

SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED						
Sl. No.	Particulars	Quarter Ended			Year Ended	
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
		Audited	Unaudited	Audited	Audited	
<b>1</b>	<b>Segment Revenue</b>					
a)	Textile*	34895	32796	32483	138736	120128
b)	Toll	678	-	7127	9148	21594
	<b>Total</b>	<b>35573</b>	<b>32796</b>	<b>39610</b>	<b>147884</b>	<b>141722</b>
	Less: Inter Segment Revenue	-	-	-	-	-
	<b>Net Sales /Income from Operations</b>	<b>35573</b>	<b>32796</b>	<b>39610</b>	<b>147884</b>	<b>141722</b>
<b>2</b>	<b>Segment Result</b>					
	Earnings/ Loss before tax and interest					
a)	Textile	3470	3042	1987	13440	7045
b)	Toll	(261)	(2)	350	(92)	970
	<b>Total</b>	<b>3209</b>	<b>3040</b>	<b>2337</b>	<b>13348</b>	<b>8015</b>
	Less: i) Interest ( Net)	1368	1435	1431	5865	5414
	ii) Other un-allocable expenditure (Net of un-allocable income)	-	-	-	-	-
	<b>Total Profit/(Loss) Before Tax</b>	<b>1841</b>	<b>1605</b>	<b>906</b>	<b>7483</b>	<b>2601</b>
<b>3</b>	<b>Capital Employed</b> (Segment assets - Segment liabilities)					
a)	Textile	98899	97074	99334	98899	99334
b)	Toll	2028	2833	3234	2028	3234
	<b>Total</b>	<b>100927</b>	<b>99907</b>	<b>102568</b>	<b>100927</b>	<b>102568</b>

\* Include Captive & Wind Power.

STATEMENT OF ASSETS AND LIABILITIES			
Sl. No.	Particulars	As at	
		31.03.13	31.03.12
		Audited	
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>		
a)	Share capital	3942	3942
b)	Reserves and Surplus	25843	21266
	<b>Sub-total - Shareholders' funds</b>	<b>29785</b>	<b>25208</b>
<b>2</b>	<b>Non-current liabilities</b>		
a)	Long-term borrowings	34486	44407
b)	Deferred tax liabilities (Net)	4761	5124
c)	Other long-term liabilities	-	-
d)	Long-term provisions	-	-
	<b>Sub-total - Non-current liabilities</b>	<b>39247</b>	<b>49531</b>
<b>3</b>	<b>Current liabilities</b>		
a)	Short-term borrowings	21957	20753
b)	Trade payables	6444	4946
c)	Other current liabilities	14869	12022
d)	Short-term provisions	806	657
	<b>Sub-total - Current liabilities</b>	<b>44076</b>	<b>38378</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>113108</b>	<b>113117</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>		
a)	Fixed assets	59165	63456
b)	Non-current investments	785	785
c)	Long-term loans and advances	1158	1019
d)	Other non-current assets	-	-
	<b>Sub-total - Non-current assets</b>	<b>61108</b>	<b>65260</b>
<b>2</b>	<b>Current assets</b>		
a)	Inventories	21355	20150
b)	Trade receivables	17546	12510
c)	Cash and cash equivalents	817	899
d)	Short-term loans and advances	10669	13132
e)	Other current assets	1613	1166
	<b>Sub-total - current assets</b>	<b>52000</b>	<b>47857</b>
	<b>TOTAL - ASSETS</b>	<b>113108</b>	<b>113117</b>

**Notes:**

- The above results were reviewed by the Audit Committee of the Board and thereafter were approved by the Board of Directors in their meeting held on April 25, 2013.
- The Board of Directors have recommended a dividend @12% on equity share.
- The current tax is net of MAT credit entitlement, if any.
- The figures of the previous period have been re-grouped / re-arranged and / or recast wherever found necessary.

For and on behalf of the Board of Directors

Sd/-  
(R.P. Soni)  
Chairman

Date: April 25, 2013  
Place : Bhilwara

**PART II**

PARTICULARS OF SHAREHOLDING						
<b>1</b>	<b>Public Shareholding</b>					
	- No. of Shares	24185652	24445124	24837681	24185652	24837681
	- % of Shareholding	61.35	62.01	63.01	61.35	63.01
<b>2</b>	<b>Promoters and promoter group Shareholding</b>					
a)	Pledged / Encumbered					
	- Number of shares	3100000	3100000	3100000	3100000	3100000
	- % of shares (as a % of the total shareholding of promoter and promoter group)	20.35	20.70	21.26	20.35	21.26
	- % of shares (as a % of the total share capital of the company)	7.86	7.86	7.86	7.86	7.86
b)	Non-encumbered					
	- Number of Shares	12135907	11876435	11483878	12135907	11483878
	- % of shares (as a % of the total shareholding of promoter and promoter group)	79.65	79.30	78.74	79.65	78.74
	- % of shares (as a % of the total share capital of the company)	30.78	30.13	29.13	30.78	29.13
<b>B</b>	<b>INVESTOR COMPLAINTS</b>					
	Pending at the beginning of the quarter	NIL				
	Received during the quarter	2				
	Disposed of during the quarter	2				
	Remaining unresolved at the end of the quarter	NIL				

